



a Grimaldi Group company

FULL COVERAGE OF SHARE CAPITAL INCREASE THROUGH CASH PAYMENT WITH PRE EMPTION RIGHTS TO THE EXISTING SHAREHOLDERS

Minoan Lines S.A. Shipping Company (hereinafter the “Company”) notifies to the investors that the share capital increase through cash payment and pre-emption rights to the existing shareholders resolved by the Ordinary General Assembly on June 21st, 2013 has been initially covered at a percentage of 88.39% by the existing shareholders of the Company in exercising the pre-emption rights though payment of total amount of €44,699,360.25 corresponding to 19,853,049 new common nominal registered shares, while 2,606,851 new shares remained unsubscribed.

By virtue of the Board of Company resolution dated November 13rd, 2013 in the framework of its relevant authorization by General Assembly of the shareholders, the abovementioned unsubscribed 2,606,851 new shares, were granted to the existing shareholder of the Company, who had already exercised its pre-emption rights for its allocated shares so that the percentage of the coverage of the share capital increase reached 100% and the amount of the share capital increase €50,534,775.00, was fully covered.

Hence, the share capital of the Company has equally increased by €50,534,775.00 through the issue of 22,459,900 new common registered shares, at its nominal value €2.25 each. Moreover, the Company’s Board of Directors at their assembly on November 15th, 2013 certified the full coverage of the increase and the issuance of the new capital. Therefore, the total share capital of the Company amounts to €210,118,275.00 split into 93,385,900 new common registered shares at its nominal value €2.25 each.

The funds raised through the share capital increase amount to €50,534,775.00.

The crediting date of the new shares to the beneficiaries’ accounts and the start trading on the ASE will be announced accordingly by the Company.

Heraklion, November 15th, 2013

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