

1st ISSUE: *Submission and approval of the Annual Financial Report of the financial year commencing on 1st January 2012 and ending on 31st December 2012, including the Annual Corporate and Consolidated Financial Statements of the financial year commencing on 1st January 2012 and ending on 31st December 2012 with the relevant Annual Report of the Board of Directors and the Certified Auditors' Report.*

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

After the hearing of the Annual Report of the Board of Directors and of the Certified Auditor's Report, the General Assembly unanimously / with a majority of % of the paid-up share capital, resolved on the approval of the Annual Financial Statements of the financial year commencing on 1st January 2012 and ending on 31st December 2012 of the Company and of the Group as well as of the Report of the Board of Directors.

2nd ISSUE: *Discharge of the members of the Board of Directors and of the Auditors of the Company, from any liability for damages, with regard to the Financial Statements and the Consolidated Financial Statements for the aforementioned financial year of 1st January 2012 until 31st December 2012.*

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General Assembly unanimously / with a majority of % of the paid-up share capital, according to article 35 of the C.L. 2190/1920, resolved on the discharge of the members of the Board of Directors and of the Auditor Konstantinos Mihalatos son of Ioannis (Reg. No 17701) of "PRICEWATERHOUSECOOPERS" from any liability for damages, with regard to the Financial Statements and the Consolidated Financial Statements for the financial year of 1st January 2012 until 31st December 2012.

3rd ISSUE: *Approval of every kind of fees and remuneration paid to the members of the Board of Directors during the year 2012.*

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

On the third issue of the agenda regarding the approval of fees and remuneration paid to the members of the Board of Directors during the year 2012, the General Assembly unanimously / with a majority of % of the paid-up share capital approved the following:

Remuneration of the members of the Board of Directors for their participation in meetings and committees as well as remuneration for business trips.	€ 3.830,00
Fees of the Board of Directors	€ 689.807,40
Total amount:	€ 693.637,40

4th ISSUE: Election of a new Board of Directors consisting of seven (7) up to nine (9) members with a four year term, and appointment of its independent members in accordance with Law 3016/2002.

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General Assembly elected the following members of the Board of Directors with the following votes each:.....

As independent members in accordance with Law 3016/2002 the following members are elected:

5th ISSUE: Election of the members of the Audit Committee in accordance with article 37 of Law 3693/2008.

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General Assembly elected the following members of the Audit Committee in accordance with article 37 of Law 3698/2008 with the following votes each:

6th ISSUE: Election of regular and alternate Certified Auditors for the audit of the financial year 2013 and determination of their fees.

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General Assembly unanimously / with a majority of % of the paid-up share capital, resolved on the election of the Chartered Auditors' Firm for the audit of the Company for the financial year 2013. As remuneration of the said audit firm the amount of EUROplus VAT is approved by the General Assembly.

7th ISSUE: Granting of permission according to article 23 paragraph 1 of the C.L. 2190/1920 as currently in force, for the participation of Members of the Board of Directors of the Company as well as of the Directors of the Company in the Board of Directors or the management and the bodies of other companies, affiliated or associated to the Company or companies of Grimaldi Group, as well as in the management of companies having the same or similar purposes to those of the Company.

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General Assembly unanimously / with a majority of % of the paid-up share capital approved the granting of permission, according to article 23 paragraph 1 of the C.L. 2190/1920 as currently in force, for the participation of Members of the Board of Directors of the Company as well as of the Directors of the Company in the Board of Directors or the management or the bodies of other companies, affiliated or associated to the Company or companies of Grimaldi Group, as well as in the management and the bodies of companies having the same or similar purposes to those of the Company.

8th ISSUE: Approval according to article 23a of the C.L 2190/1920 as currently in force, of the extension of the existing time charter agreements a) of the vessel of the company IKARUS PALACE to the company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP b) of the vessel CRUISE EUROPA of the company GRIMALDI COMPAGNIA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company c) of the vessel CRUISE OLYMPIA of the company GRIMALDI COMPAGNIA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company.

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General assembly a) unanimously / with a majority of % of the paid-up share capital, approves the extension of the existing time charter agreements: a) of the vessel of the company IKARUS PALACE to the company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP b) of the vessel CRUISE EUROPA of the company GRIMALDI COMPAGNIA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company c) of the vessel CRUISE OLYMPIA of the company GRIMALDI COMPAGNIA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company.

9th ISSUE: Approval according to article 23a of the C.L 2190/1920, of the time charter agreements a) of the vessel FLORENCIA of company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company b) of the vessel ZEUS PALACE of the company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company c) of the vessel EUROPALINK of the company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company.

Required quorum: 1/5 (20%) of the paid up share capital of the Company.

Required majority: 50% plus one of the votes represented in the General Assembly.

The General assembly a) unanimously / with a majority of % of the paid-up share capital approves the following time charter agreements: a) of the vessel FLORENCIA of company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company b) of the vessel ZEUS PALACE of the company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company c) of the vessel EUROPALINK of the company ATLANTICA DI NAVIGAZIONE S.p.A. of GRIMALDI GROUP to the Company.

10th ISSUE: Increase of the share capital of the Company up to the amount of fifty million five hundred and thirty-four thousand seven hundred and seventy-five euros (€ 50.534.775,00) through payment in cash with the issue of up to twenty-two million four hundred and fifty-nine thousand nine hundred (22.459.900) registered shares of nominal

value of two Euros and twenty-five cents (€ 2,25) each, which will be allocated to the shareholders of the Company at their nominal value through the exercise of their pre-emption right and the amendment of article 5 “share capital” of the Articles of Association of the Company. Possibility for partial subscription of the share capital up to the amount to the subscription in accordance with article 13a of C.L. 2190/1920. Determination of the deadline for the exercise of the pre-emption right and payment of the amount of the increase. Granting of authorization to the Board of Directors of the Company to dispose any shares that will not be subscribed and to determine, in general, issues related to the capital increase and the listing to trading of the new shares to Athex.

Required quorum: 2/3 (66,67%) of the paid up share capital of the Company.

Required majority: 2/3 (66,67%) plus one of the votes represented in the General Assembly.

The General assembly a) unanimously / with a majority of % (of the paid-up share capital) resolved upon:

- (i) The increase of the share capital of the Company up to the amount of fifty million five hundred and thirty-four thousand seven hundred and seventy-five euros (€ 50.534.775,00) through payment in cash with the issue of up to twenty-two million four hundred and fifty-nine thousand nine hundred (22.459.900) registered shares of nominal value of two Euros and twenty-five cents (€ 2,25) each which will be allocated to the shareholders of the Company through the exercise of their pre-emption right at a *ratio* of 19 new shares to 60 existing shares at par value, regardless of the market price at the cut -off date of the pre-emption right (5.3.2.1 of Athex Rulebook), which may be lower than the issue price;
- (ii) The increase of the share capital of the Company up to the amount of the subscription in case of partial subscription, in accordance with article 13a of C.L. 2190/1920;
- (iii) The exercise of the pre-emption right within 15 days;
- (iv) The payment of the amount of the share capital increase within four (4) months starting from the date of the resolution of the General Assembly in accordance with article 11 par.3 & 4 of C.L. 2190/1920;
- (v) The non – issuance of fractional rights.

The General assembly a) unanimously / with a majority of % (of the paid-up share capital) authorized the Board of Directors of the Company to:

- a) Determine the cut-off date of the pre-emption right, the period for the trading of the pre-emption right, the deadline of the payment and in general to proceed to every necessary action and to determine the details for the share capital increase and the General Assembly resolution for the listing of shares to trading in the Athex, with the right to grant further authorization to any of its members or to the Company's employees,

- b) Dispose any shares that will not be subscribed by the existing shareholders following the exercise of their pre-emption right, freely, at its absolute discretion at the same price, to the new and the existing shareholders of the Company.

The General assembly a) unanimously / with a majority of % (of the paid-up share capital) approved the Report of the Board of Directors which has been drafted in accordance with the provisions of paras. 4.1.4.1.1 and 4.1.4.1.2 of Athex Rulebook as well as the amendment of article 5 of the Articles of Association of the Company as follows:

CHAPTER B' SHARE CAPITAL

Article 5 Share capital

The share capital of the company is one hundred and fifty-nine million five hundred and eighty-three thousand five hundred euros (€ 159.583.500,00), divided into seventy million nine hundred and twenty-six thousand (70,926,000) registered shares of a nominal value of two Euros and twenty five cents (€2,25) each.

By virtue of a resolution of the Ordinary General Assembly of the Shareholders dated 21st June 2013, the share capital of the Company increased by the amount of fifty million five hundred and thirty-four thousand seven hundred and seventy-five Euros (€ 50.534.775,00) through payment in cash with the issue of twenty-two million four hundred and fifty-nine thousand nine hundred (22.459.900) registered shares of nominal value of two Euros and twenty-five cents (€ 2,25) each.

Thus, the share capital of the Company amounts today to two hundred and ten million one hundred and eighteen thousand two hundred and seventy-five Euros (€ 210.118.275,00) divided into ninety-three million three hundred and eighty-five thousand nine hundred (93.385.900) registered shares of a nominal value of two Euros and twenty five cents(€ 2,25) each.