



a Grimaldi Group company

## **MINOAN LINES S.A.**

### **Announcement regarding Share Capital Increase with cash payment and pre-emptive rights in favor of existing shareholders: ex-rights date & exercise period of pre-emptive rights**

#### **SHARE CAPITAL INCREASE WITH CASH PAYMENT AND PRE-EMPTIVE RIGHTS IN FAVOR OF EXISTING SHAREHOLDERS**

**EX-RIGHTS DATE: 08/09/2025**

**PRE-EMPTIVE RIGHTS EXERCISE PERIOD: 10/09/2025 – 30/09/2025**

The company “MINOAN LINES S.A.” (hereinafter the “Company”) informs its shareholders of the following:

The Ordinary General Meeting of Shareholders held on 11/07/2025 resolved to increase the Company’s Share Capital by up to €26,009,887.50 through the issuance of up to 11,559,950 new common registered shares, each with a nominal value of €2.25, with cash payment and pre-emptive rights in favor of existing shareholders, at a ratio of 0.108057 new common registered shares for every 1 old common registered share, rounded up to the next ten. The offering price of the new shares is €2.25 per share.

Following the above increase, and assuming full subscription, the Company’s Share Capital will amount to €266,715,000.00 and will be divided into 118,540,000 common registered shares, each with a nominal value of €2.25. The total proceeds from the offering, in case of full subscription, will amount to €26,009,887.50.

The ex-rights date for participation in the current capital increase with cash payment is set for 08/09/2025.

The exercise period for pre-emptive rights is set from 10/09/2025 to 30/09/2025.

Shareholders wishing to participate in the capital increase must contact the authorized operator (investment firm or custodian) of their securities account to receive relevant instructions.

Upon exercising their rights, shareholders must pay the value of the new shares (€2.25 per share) for which they subscribe into a special account already opened by the Company and maintained at the NATIONAL BANK OF GREECE (IBAN: GR6201101960000019620035709) for the purposes of the capital increase, directly and without the Company’s mediation. Subscribers

#### **ΜΙΝΩΙΚΕΣ ΓΡΑΜΜΕΣ Α.Ν.Ε.**

ΕΔΡΑ: 25ης Αυγούστου 17,  
712 02 Ηράκλειο - Κρήτη  
Αρ.Γ.Ε.ΜΗ. 77083027000

#### **MINOAN LINES S.A.**

DOMICILE: 17, 25th August str.,  
GR-712 02 Heraklion - Crete  
G.E.C.R.: No 77083027000

#### **ΚΕΝΤΡΙΚΑ ΓΡΑΦΕΙΑ:**

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Τηλ.: 2810 399800  
Fax: 2810 330308  
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#### **HEAD OFFICE:**

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will receive a relevant receipt, which is not a negotiable instrument and does not constitute a temporary share certificate.

In the event that the Share Capital Increase is not fully subscribed by existing shareholders (exercise of pre-emptive rights), any unsubscribed shares will be freely allocated at the discretion of the Company's Board of Directors. If unsubscribed shares remain, the Share Capital will be increased up to the amount subscribed, in accordance with Article 28 of Law 4548/2018. Fractional shares will not be issued.

The new shares resulting from this capital increase will be in dematerialized form and will be entitled to dividends from the profits of the fiscal year 2025, provided they are issued before the date of the General Meeting that will decide on the dividend distribution.

For further information, shareholders may contact the Company's offices (25th August Street 17, 712 02 Heraklion, Crete) during business days and hours. Contact persons: Ms. Evaggelia Milolidaki (tel: +30 2810 39 98 52) and Mr. Georgios Geronymakis (tel: +30 2810 39 98 25).

**Heraklion, Monday, 08 September 2025**

On behalf of "MINOAN LINES Shipping Company S.A."

**Loukas Sigalas**  
**Managing Director**

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